

# VETERAN'S DATA FORM

An important legacy that a veteran can leave his or her family is a record of life insurance policies, will, military papers, VA claim number, and information on potential survivor's benefits. This form can serve that purpose in addition to other important data. This form should be kept current and stored in a secure location.

## PERSONAL DATA

Name \_\_\_\_\_ Social Security # \_\_\_\_\_

Address \_\_\_\_\_ Telephone # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Date of Birth \_\_\_\_\_ Mother's maiden name \_\_\_\_\_

## MILITARY & VA DATA

Branch of Service: Army \_\_\_\_\_ Navy \_\_\_\_\_ Marine Corps \_\_\_\_\_ Air Force \_\_\_\_\_ Coast Guard \_\_\_\_\_

Service Number \_\_\_\_\_ Rank/Rate \_\_\_\_\_ Date Entered \_\_\_\_\_ Discharged \_\_\_\_\_

Has veteran ever filed for any VA benefits? Yes \_\_\_\_\_ No \_\_\_\_\_ Claim # \_\_\_\_\_

If yes, what type?

Service connected disability (compensation) \_\_\_\_\_, Education \_\_\_\_\_, Vocational Rehab \_\_\_\_\_

Non service connected disability (pension) \_\_\_\_\_, Guarantee Home Loan \_\_\_\_\_, Other \_\_\_\_\_

Is veteran in receipt of benefits? Compensation \_\_\_\_\_, Education \_\_\_\_\_, Vocational Rehab \_\_\_\_\_

If in receipt of compensation for service connected disability, list disability(ies):

\_\_\_\_\_  
(Continue on reverse if needed)

Government (VA) life insurance: Policy # \_\_\_\_\_, Amount \_\_\_\_\_

Survivor's Benefit Plan (if retired) \_\_\_\_\_, Amount \_\_\_\_\_

Other Life Insurance:

Company \_\_\_\_\_ Policy # \_\_\_\_\_, Amount \_\_\_\_\_

Company \_\_\_\_\_ Policy # \_\_\_\_\_, Amount \_\_\_\_\_

(Continue on reverse if needed)

Primary beneficiary(ies) \_\_\_\_\_

Contingent beneficiary(ies) \_\_\_\_\_

## LOCATION OF RECORDS

Discharge or Record of Service \_\_\_\_\_

Marriage Certificate \_\_\_\_\_

Dependent(s) Birth Certificates \_\_\_\_\_

Last Will & Testament \_\_\_\_\_

Advance Directives \_\_\_\_\_

Funeral Home \_\_\_\_\_ Telephone \_\_\_\_\_

Director \_\_\_\_\_